

# 2017-2018 ANNUAL REPORT

"Friends of Woodstock School is superbly positioned to support the work Woodstock School continues to do."

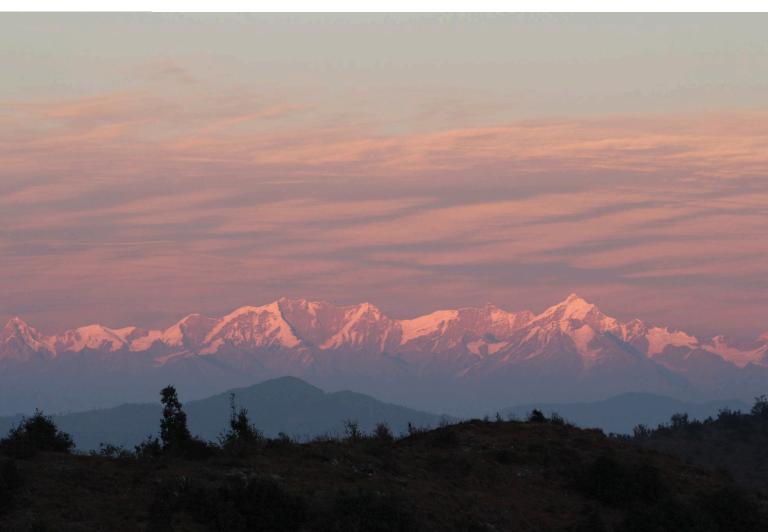


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## President's Message

Friends of Woodstock School (FWS) and its predecessor entities, KWI and WOSA North America, have been providing assistance to Woodstock through financial, administrative and alumni engagement support for several decades. It is worth reminding ourselves exactly what FWS is and does. FWS is a (501)(c)3 non-profit whose members are Woodstock alumni, staff, parents and friends, and which is run by a board of directors. We manage a pool of financial assets representing a variety of endowment funds, designated funds and unrestricted funds; we make grants that further the mission of FWS; we receive contributions from donors and engage in fundraising in North America; we hold alumni reunions and regional gatherings; and we run an efficient and responsive administrative office that enables FWS to do all of the above. That this organization continues to thrive is due to the commitment of our donors, their enthusiastic support, the dedicated leadership of the FWS Board and committees, and the continuity of our FWS staff in the Mukilteo office.

Woodstock School is now recognized as one of the leading international schools in Asia. Over the past ten years Woodstock has thrived under the leadership of Principal Jonathan Long and an invigorated Board of Directors at Woodstock School. It has a dedicated team of administrators, department heads and teachers and continues to offer an exceptional education to its students. As I have become more and more engaged with both Woodstock School and FWS - both as Treasurer of FWS for six years and now as President - I am proud of the way the school is moving forward and appreciative that we have such a strong and supportive community in North America.

The largest concentration of Woodstock alumni and friends the world over live and work in North America. This may come as a surprise to you, but this community continues to grow. Two-thirds of the students graduating from Woodstock over the past three years chose to attend colleges in the United States and Canada. As a result, we have a growing pool of young Woodstock alumni in North America who will soon before they know it - be joining our ranks as certified, nostalgic, and generous members of our community.

Thanks to the support and commitment of this community, FWS has been able to provide significant financial assistance to Woodstock over the past decade. During this period we have funded scholarships, teacher training programs, and science, community development, and infrastructure renovation projects that have totaled approximately \$3.5 million.

In the last fiscal year ended June 30, 2018, FWS received \$222,003 in contributions from the North American alumni community and approved grants totaling \$257,269. A breakdown of these grants is provided later in this annual report. We anticipate a very active period of grant support over the next couple of years in six key areas: scholarships, advanced IB certification and professional development for teachers, community engagement, classroom renovation, and funding for the Center for Imagination (Tafton site) and the new Science Facility (Tehri View site). None of these grants would be possible without your interest, commitment and generous support. If you would like to know more about any of these key areas of support, please contact David or Connie Wheeler at our Mukilteo office or reach out to any of the FWS Board members. We would be glad to speak with you about any of these programs and projects.

David and Connie Wheeler and those of us on the FWS Board look forward to catching up with many of you at upcoming regional gatherings, and also at our next FWS Annual Meeting and Reunion, which we are planning to hold in Tampa, Florida in January 2020.

As always the FWS Board thanks you for your past and continuing support, and would like to hear your ideas and suggestions of ways in which you would like to help us grow as an organization. FWS is committed to serving its members and supporting the school's strategic goals so that as Woodstock flourishes it can continue to nourish the next generation of young minds to call the hillside home.



Bruce Davis President, Friends of Woodstock School

## Message from the Friends of Woodstock School Foundation Office

David Wheeler and Connie Wheeler continue to staff the FWS office in Mukilteo, Washington and always enjoy interacting with alumni and friends via phone conversations, individual emails, large MailChimp email blasts, Facebook posts, annual meetings and reunions, annual appeals and thank you letters, class and regional rosters, and our newsletters. David manages our accounting, the grants to Woodstock, scientific equipment ordering for and shipping to Woodstock, secured online donations, contracts, agreements, annual meeting and reunion details including agreements and registration, and remains solidly alongside our FWS Board and Officers, Alumni Committee, Regional Planning Committee, Finance Committee, and Scholarship Committee. David also does the accounting, accounting software management, and audit preparation for Kodai Friends International on a contracted agreement basis. Connie handles communications, the website's content updates, database management, newsletters, annual reports, reunions and gatherings, material for the annual meeting and reunion, and any sort of outreach to stay in contact with YOU - our alumni, staff, and friends.

Our Board President, Bruce Davis '73 lives in Chicago, Illinois, but is always available to us, to you, to the Foundation's organizational and administrative needs, and is a familiar face to many.

We want to share what we've been doing from July 1, 2017 through June 30, 2018 - the scope of this Annual Report.

#### 16 MailChimp Email Blasts

- · Multiple updates about the Annual Meeting and Reunion in Chicago.
- · Website updates including the Annual Meeting and Reunion, Alumni Recognition, News to be Shared, Gatherings, Facebook posts, and In Memorium sections.
- FOCUS Newsletters.
- · Matching Gift Challenges.
- · Giving Tuesday.
- · Individual Alumni Recognitions and Alumni Passings.
- Worldwide Woodstock Day.

#### 58 Facebook Posts

- Multiple updates about the Annual Meeting and Reunion in Chicago.
- · Website updates.
- FOCUS Newsletters.
- · Matching Gift Challenges.
- · Giving Tuesday.
- · Alumni Recognitions and Alumni Passings.
- · Worldwide Woodstock Day.
- Holiday Greetings for Thanksgiving, Christmas and New Year, India Independence Day, and Diwali.

#### Website

- · The close out of 2017's Annual Meeting and Reunion and rebuild for 2018's Annual Meeting and Reunion.
- · Updates for the Homepage, Socialize with Us section, Sharing section, About Us section, Events, In Memorium, photos, and dates throughout the website.

#### **Spring and Fall Appeals**

 Hardcopy letters and inserts designed and mailed to North America alumni and friends with digital follow-up.

#### **Spring and Fall FOCUS Newsletters**

· Designed, written, and added to FWS' website. Publicized through MailChimp and Facebook.

#### **300 Holiday Greeting Cards**

· Hardcopy cards designed and mailed to donors with personalized notes.

#### **Annual Meeting and Reunion**

- Beginning to end preparations for the 2018 Annual Meeting and Reunion in Chicago at DePaul University - Lincoln Park Campus.
- Support for the Local Planning Committee.
- · Contract negotiation, risk assessment, and pricing. FWS assumes the financial risk for Annual Meetings and Reunions.
- 500 postcards created and mailed to those without email addresses.
- · Packet materials created and mailed to the Planning Committee.

#### Quadrangle

• FWS ad for the Quadrangle, spreadsheet for North American mailing.

#### **Science Equipment**

 Continuing purchases and shipments of science equipment for Woodstock.

#### Grants to Woodstock, preparation and follow-up

- · 2 Designated Grants.
- 9 Scholarship Grants.
- · Review and follow-up of grant utilization reports.

#### **Endowment Reports**

· Prepared and mailed to all establishing endowment donors.

#### **Annual Audit Report**

Preparation for audit firm and completion for prior fiscal year.

#### **Database Management**

- Database updates are entered as received from alumni, donations are entered, and queries based on custom filters, reports, and sorts are done by FWS for staff and alumni.
- Updates and corrected information continue to be cross-referenced against the MailChimp list(s) used for email blasts.
- Collaborative conference calls with Woodstock's Alumni Office regarding desired changes to the database.

We look forward to our continued relationship with all of you, and as always, your support of Friends of Woodstock School Foundation and the connections that bring us all together: A lifetime of experiences and friendships that stand the test of time because of Woodstock School.



Connie and David Wheeler

### **BOARD OF DIRECTORS 2017 – 2018**

#### **FWS Board of Directors**

Bruce Davis '73 - President

Lucy Wilson Dorenfeld '67

Vice President

David Schoonmaker '62

Treasurer

Molly Seiders '87 – Secretary

Dr. Jonathan Long

Principal, Ex-officio

Virgil Miedema

Sharon Seto '79

David Shastry '09

#### **Emeritus Board Member**

Glenn Conrad '68

#### **Alumni Committee**

Sharon Seto '79 – Chair

John Davis '71

Max Marble '67

#### **Finance Committee**

David Schoonmaker '62 - Chair

Oswin Joseph '03

Molly Seiders '87

Steve Van Rooy '68

David Wheeler - Staff

#### **Scholarship Committee**

Marlin Schoonmaker '67 - Chair

Tim Larson '67

Jonathan Seefeldt '00

David Wheeler - Staff

#### Office

 $Friends\ of\ Woodstock$ 

School, Inc.

724 Second Street, Suite A

Mukilteo, WA 98275

Phone: (425)353-8422

Email: mail@fwsfoundation.org

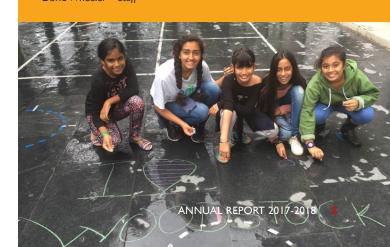
Website: www.fwsfoundation.org

David Wheeler

Administrative Manager

Connie Wheeler

**Communications Manager** 



## FRIENDS OF WOODSTOCK SCHOOL | GRANTS TO WOODSTOCK

The FWS Board of Directors reviews and approves all grants made from its designated and undesignated funds. Grants made in FY 2017-2018 total \$257,269.

The following Designated Grants were made to enhance programs and facilities at Woodstock School:

#### Woodstock School Science, Math, and Computer Departments | \$132,380

- 1. The FWS Science Fund purchased equipment and teaching aids to strengthen the STEM (Science, Technology, Engineering, Math) program of Woodstock's Science Department, and helped fund the cost for Woodstock teachers, staff and students to attend educational programs. Funding from the TZ Chu '52 Science Bequest and other donors -\$74.607.
- And, disbursed \$57,773 (total) from the Science Fund for:
  - a. \$2,784 to the Math Department
  - b. \$26,946 for Professional Development, IB Training for STEM teachers
  - \$28,043 for the Design Department

#### 2018 Mussoorie Mountain Festival | \$16,000

This grant was made possible by a generous donation from Suzanne Turner Hanifl '63 and Paul Hanifl. The 2018 Mussoorie Mountain Festival looked at the Culture and Heritage of the Himalaya through the prism of ancient Indian aesthetic philosophy - Navarasa, which means Nine Emotions in which Nava signifies nine and Rasa signifies Emotions. Presentations were organized to portray Navarasa through folklore, life of the intrepid Sherpas, the superhuman effort of mapping the Indian subcontinent, indigenous architecture, conservation efforts in the cold desert town of Leh, traditional drumming from Manipur, traditional medicine, disappearing languages, poetry, Woodstock students' snow camping expedition experiences, the power of roaring Himalayan rivers, arts and crafts, as well as laughter - the best medicine. This festival was programmed in collaboration with Art Conservationist, Anupam Sah and held at Woodstock School in March 2018.

#### **SCHOLARSHIPS**

#### **Endowed Scholarships** and/or FWS Merit Scholarships | \$108,889

#### **Bishop J. Waskom Pickett Scholarship Endowment** | \$12,729

An endowed fund whose net investment income supports students who add to the quality of Woodstock's student body and its social diversity. Awarded to Lalchhanhimi Bungsut.

#### Joseph H. Schoonmaker Scholarship Endowment | \$32,409

An endowed fund whose net investment income is used for children of doctors and/or administrators at Christian legacy hospitals in India and Pakistan, Awarded to Abigail Gokavi and Visakuo Tsurho.

#### Krishan G. Singh Memorial Scholarship Endowment | \$5,534

An endowed fund whose net investment income is used for students, preferably from India, with an interest in its culture and development or in teaching or non-profit work; or from families involved in education; or for students with special learning needs. Awarded to Nikunj Dalmia.

#### Loehlin Family Scholarship Fund | \$5,109

To commemorate and reinforce the traits of leadership and scholarship that was nurtured in members of the Loehlin family at Woodstock School. Awarded to Tenzin Yigha.

#### Elizabeth Webster Shillington Scholarship Fund | \$3,954

An endowed fund whose net investment income is used for deserving applicants needing assistance to attend Woodstock School. Awarded to Sophia von Hippel.

#### The Li-chiang Chu Scholarship Fund | \$27,200

This fund provides supplemental financial support to non-U.S. or non-Canadian students who are graduates of Woodstock School and have successfully completed at least one semester or one quarter of studies at an accredited educational institution. Awarded to Pranit Garg, Yeonsol Lee, Eriko Shrestha, and Rachel Mulavelil.

#### Friends of Woodstock School Merit Scholarships | \$21,954

FWS Merit Scholarships are intended for students who demonstrate meritorious achievement in academic work, the arts, leadership, and service activities or in any other priority area identified by Woodstock, FWS Merit Scholarships are funded from donations to our General Scholarship Fund. Awarded to Ishaan Pilant, Lea Farah, and Sophia von Hippel.





## **MOUNTAIN PEAK CLUBS**

**Key:**  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

#### The Nanda Devi **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$500,000 and \$2,000,000 to Friends of Woodstock School:

Li-chiang Chu '59 †

T.Z. Chu '52

Downs Foundation Suzanne Turner Hanifl '63

Robin Parker '48

David Schoonmaker '62

#### The Kedar Dome **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$100.000 and \$499.000 to Friends of Woodstock School:

Ralph '32 † and Jane Alley F † Judith Dillingham '57

Rick Downs '79

Ernest Hezlep Fund '37

Arline Picken Lincoln '40 †

lames Loehlin '51

Lois Lyon Neumann '44

Willem Parson '49

and Norma Parson

Margaret Pickett Sagan '42

Betty Bauman Shelly '48

Timberline Foundation



#### The Bandarpunch **Mountain Club**

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$50.000 and \$99.000 to Friends of Woodstock School:

**Anonymous Donor** 

Joseph Chacko '49

Lela Folkers

Marjorie Hill '42

Dorothy Koenig Powers '44

Marlin Schoonmaker '67

## 2017 – 2018 DONORS TO FRIENDS OF WOODSTOCK SCHOOL

Friends of Woodstock School expresses deep appreciation to the following alumni, staff, parents, and friends who contributed to the designated and undesignated funds of Friends of Woodstock School between July 1, 2017 and June 30, 2018. Their generosity enabled Friends of Woodstock School to provide crucial funding to support programs and grants to Woodstock School.

**Key:** S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | † — Deceased

\$10,000 and Up	Anne Lind & Dan Lind S	\$500 - \$999	\$100 - \$499	lon Closson '54
Rick Downs '79	Walter Mahler '45	Catherine Allegra & Jim Tanner SGP	Kathy Warner Adams '60	Robert Conrad '71
Suzanne Turner Hanifl '63	William Manton '63	Donald Alter & Peggy Alter S	Betty Stuntz Allen '42	Noel Corser '95
Marjorie Hill '42 †	Max Marble '67 & Sally Marble	Helen Dobson Arnott '60	R. Maxwell Alley & Jean Alley F	Roberta Foster Crowell '54
Alma Mattison F †	Patricia Rowland McCrary '64	Gauray Arora '93	AllianceBernstein	Margo Warner Curl '67
Harold Rockey '43 †	Virgil Miedema F	Verda Hostetler Bialac '55	Matching Gift Program F	Lew Davis & Dorothy Davis P
inativa its individual in the interest in the	Christopher Morris '87	Akshay Birla '05	Ellen Alter S †	Anna Davydova 'Ol
\$5,000 - \$9,999	Lois Lyon Neumann '44	Richard Bollinger '45	Steve Alter '74 & Ameeta Law Alter '73	Mira Lutgendorf Debs '95
Ernest Hezlep Fund '37 †	Eleanor Nicholson S	& Anna Mae Bollinger S	David Anderson S	Lois Duerksen Deckert '50 †
James Loehlin '51	PCN Network (Pritam Advani '76)	Dorothy Lyon Bushnell '48	Jane Wallace Anderson '46	Betty Dodds S
Roger Reynolds '48	Dorothy Koenig Powers '44 & Erl Dordal	Betsy Rose Carr '58	Peggy Taylor Arrington '64	Joseph Duerksen '45
	Lee Rice '60 & Anita Hoke Rice '60	John Chaffee '66	& Vic Arrington	Frank Emerson '55
\$1,000 - \$4,999	Marlin Schoonmaker '67	Class of 1972	Ruth Harper Axelrod '70	Nancy Johns Erickson '70
Pritam Advani '76	Byron Shafer F	Terry Connell '58	& David Canfield	David Evans '54
Jacquelyn Horton Benjamin '58	Julia Niehaus Soper '80	& Charlene Chitambar Connell '51	Michael Baccash F	Barbara Christy Filner '58
David Bonham '63	Edith Theis-Nielsen '60	Philip DeVol '66	Albert Bauman '48	Catherine Forman '65 & Meg Forman '67
Judith Carpenter-Miller '57	Jolene Unruh '61	Sarah Doebler '94	John Allen Beachy '60	Jonlyn Freeman '91
Joseph Chacko '49	Vikki Vrooman '66	Lela Folkers S	Margaret Snyder Bensenhaver '58	Weldon Friesen '59
Martha Alter Chen '60	Dora Warren '70	Kathryn Judd '68	Raj Bery '45	Joe Gillespie '84
Clara Weiss Fund	Marilyn Webster '81	Joan Merrill Machata '44	William Bourne F	Susan Hostetler Guipe '62
Glenn Conrad '68 & Peggy Conrad S	Donald Woolever & Cindy Dechenes SGP	Hugh Mumby '43	Barbara Judy Bowes '59	Kapil Gupta '92
Jane Cummings S	bollar Hoolerer & chief becheines 301	Mary Ruth Powell '72	Pamela Bradburn '64	Bibek Gurung '03
Bruce Davis '73 & Sue Enright Davis		Carolyn Muirheid Pribble '62	Philip Braudaway-Bauman '77	Patricia Martin-Jenkins Hartwell '55
John Davis '71		Jim Rugh '60	Kim Gingerich Brenneman '79	lames Havens '57
Lucy Wilson Dorenfeld '67		Betty Bauman Shelly '49	Bruce Browne '70	Josie Thoburn Herndon '52
Jean Downie '52		Machut Shishak '93	John Caughley & Ruth Caughley 5	lack Hinz S
Peter Downs '62		Gordon Van Rooy, Jr. '67	Jane Collins Choulett '56	Carlton Hoke '66
Erik Geissal '94 & Katie Playfair		Ellen Webster P	Wallace Christy '58	Frederic Holloszy '55
Robert Griffiths '52		Catherine Whitcomb '66 & Jack Hinz S	Sue Benham Clack '64	Stephen Holm '56
Sheryl Burkhalter Gupta '75		Wendell Wiens & Norma Wiens P	Alice Sokolove Clague '59	Mary Ina Flisher Hooley '73
Jerry Judy '58		Betsy Woodman '63	Martha Weir Close '48	many ma finsher noviey 13



#### Key: S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | † — Deceased

Gordon Hostetler '51	Pl
Jerry Howard '57	N
Alice Howes S	Jo
Nancy Aldrich Inman '49	Ju
Ellen Williams Jackson '64	D
& Garrett Jackson	N
Zarin Greenough Jacobson '85	Pa
Daisy Chi Jen '56	Je
Peter Jenks S	Ca
Philip Jones '63	M
Kazuyoshi Kaz Kawata P	Pa
James Kniss '75	Es
Daniel Kobal '57	В
Willis Wellman Kreitz '61	Ja
Jessie Lacy '65	Bi
Judie Schiller Landry '51	Ca
Timothy Larson '67	K
Julia Saini Leaphart '91	P
Ruth Nave Leibbrand '45	М
Russel Liechty & Marjorie Liechty S	D
Ruth Lacy Long '60	M
Philip Lutgendorf & Susan Lutgendorf S	В
Janet Parsons Mackey F	Ki
Nancy Everton Macmillan '56	Pa
Tim Manickam '78	El
David McCulloch '70 & Julie McCulloch	M
Jan McRoberts & David McRoberts SGP	R.
Arthur Merrill '46	Aı
Shanti Metz '93	Al
June Rodin Michealsen '68	N
B 1 M2 1 H (F2	

Paul Mitchell '52

Phillip Moyer & Betsy Moyer SGP
Network for Good
John Nyce & Dorothy Nyce S
Judith Hermanson Ogilvie '63
Donald Parker '64
Norma Parson on behalf of Willem Parson '42 †
Jean Peters P
Carla Petievich '73
Mary Pollock '63
Patricia Riddle '65
Esther Shull Riley '57
Beth Roadarmel '71
Jay Roadarmel '85
Bill Roelofs & Dixie Roelofs S
Carol Aldrich Sandlin '62
Kenneth Saum & Regina Saum S
Philip Schoonmaker '66
Marguerite Scherling Schweitzer '52
David Scott '52 & Corinne Scott P
Molly Seiders '87
Bob Service '54
Kim Shafi '74
Pat McGavran Sheafor '56
Elizabeth Thoburn Sheather '52
Marian Rice Sigmon '56
R. Grant Smith '55
Arthur Smucker '39
Abraham Sofaer '56
Nonie Lindell States '67
Anne Sturbaum & Eduardo Abud SGP

ed
Gerald Summers '46
Susan Scott Swanson '67 & Ron Swanson
Lyle Thoburn '55
Denise Cacho Troutman '81
Sueann VonGunten S
Robert Waltner '60 & Barbara Waltner S
Wayne Wardwell '46
Charlotte Gould Warren '51
Marguerite Thoburn Watkins '48
David Weidman '75
David Weldy & Ann Weldy S
Carolyn Wetherby & Dewy Wetherby S P
Ruth Baur Willimann '54
Li-Chun Chu Wu '50
Up to \$100
Veena Advani '14
AmazonSmile Foundation
Karl Anderson '58
Patricia Welles Appel '64  Donald Beane S
Janice Dobson Blankenship '65
Ian Bradshaw '48
Marjorie Davis Brines '52
Janet Thomson Burk '56 Sneih Dass Charan '48
Ken Copp & Marilyn Copp S
Jan Plummer Davidson '76
Elizabeth Cummings Deitz '44
Mary Kenney Drewry '54  Christopher Duncan & Alica Smith SCR
Christopher Duncan & Alice Smith SGP

	Julie Bunce Elfving '61
nson	Donald Emmerson '57
	Lorita Shull Fisher '39
	Jacob Flisher P
	Terrine Gomez S
er S	Ellen Goodell S
	Carol Rugh Green '60
	Karen Greenler & Penny Majors SG
	Constance Cave Grube '75
	Gail Pilley Harris '59
	Dorothy Foster Harrold '48
S P	John Hayes F †
	Sarah Hunter '78
	Margaret Brooks Huston '48
	Bruce Johnson '54
	Frances Kelleher '15
	Mary Folsom Keller '57
	Tom Kidder & Cathy Kidder S
	Lois Kniss '72 & Dale Jones S
	Susan Pross Kramer '77
	David LeShana '48
	Joan Bergsma Manley '52
	Philip McEldowney '59
	Bonnie McGraw '59
	Marianna Presler McJimsey '54
	Norman Mundhenk '59
	Charles Ogden '48
	Ruth Thoburn Osborn '55
	David Prewitt '70
D	Charles Reckard '74 †

Mark Reckard '78 William Riddle '64 Norman Roadarmel '45 Kathy Christy Roseberry '67 David Schoonmaker '62 Elizabeth Hagen Smith '54 Julie Stengele F Robert Stoddard † & Sally Stoddard S Ida Alter Strickland '54 Ann Higgins Strumpen-Darrie '58 Theodore Thoburn '49 Charles Vrooman '63 Margaret Clark Ward '51 Judy Benham Weinstein '58 Robert Whitcomb '77 U Kyaw Win '51 Alene Wilson Wyatt '55

# **Members of the Lyre Tree Society**

The Lyre Tree Society recognizes individuals who have made charitable provisions for Friends of Woodstock School in its support of Woodstock School, through a bequest in their will, establishing a gift annuity, or designating Friends of Woodstock School as the beneficiary of a life insurance policy. Their legacies are the source of endowments that will support future generations of students and faculty at Woodstock School.

Key:  $S - Staff \mid F - Friend \mid \dagger - Deceased$ 

Marian Adams S	Elizabeth Cummings Deitz '44
Elizabeth Templin Alley '42	Marian Griffiths Demcisak '57
Jane de Rochemont Alley F †	Judith Dillingham '57
Donald & Peggy Alter S	Alice Dodds '41
Ellen Alter S	Erl Dordal F
Robert Alter '43 †	Lucy Wilson Dorenfeld '67
Ruth Harper Axelrod '70 & David Canfield	Jean Downie '52
Donald Beane S	Lela Folkers S
Jacquelyn Horton Benjamin '58	Bruce Foster '42 †
Arvid Berg '48	Weldon Friesen '59
Akshay Birla '05	Mark F & Nancy Lindell Garrison '64
Richard '45 & Anna Mae Bollinger S	Robert Griffiths '52
Mary-Louise Wagman Boyer '47	Stephen Harper '74
Robert Boyles '35 †	Robert Harwood '43 †
Dale Brown '65	Josie Thoburn Herndon '52
J. Gabriel Campbell '65	Ernest Hezlep '42 †
Zaida Harvey Chidester '35 †	Marjorie Hill '42 †
Wallace Christy '58	Jack Hinz S
Li-chiang Chu '59 †	John S † & Paula Holmes S †
T.Z. Chu '52 †	Jerry Howard '57
Alice Wright Conkey '36 †	Millie Dye Howard '42 †
Charlene Chitambar Connell '51 & Terry Connell '58	Janis Palmer Hunt '49 †
Glenn '68 & Peggy Conrad S	Iris Hunter '71
Jane Cummings S	Richard Jonsson '42
Margo Warner Curl '67	Virginia Judd S †
David Davenport '56	Karen Krenz S
Marian Loehlin Davies '43 †	Mira Leslie '73 †
Ruth Colvin Davies † '36	Arlene Picken Lincoln '40 †
Bruce Davis '73	Anne & Dan Lind S

James Loehlin '51	
Joan Merrill Machata 4	
John Manry '39 †	
Virgil Miedema F	
Margery Miller Mills '35	†
Ruth Sanwalia Nave S	
Lois Lyon Neumann '44	
Barbara Bond Nutt '47	
John & Dorothy Nyce S	
Willem Parson '49 †	
Ann Leeder Pickett '47	
Doug Pickett '45 †	
Dorothy Koenig Powers	<b>'44</b>
Kittu Parker Riddle '35	†
Keith Riggin '74	
Norman Roadarmel '45	
Harold Rockey '43 †	
David Rugh '66	
Arthur Saum '30 †	
Frances Brush Schillinge	er '44
David Schoonmaker '62	
Marlin Schoonmaker '67	1
David '52 & Corinne Sc	ott P
Mary Segall F	
Margaret Loehlin Shafer	r '56 †
Betty Bauman Shelly 4	
Gordon Shull '41	
Lois Mow Snavely '41	
Robert † & Sally Stodd	lard S

Harvella Bauman Stutzman '49

Stanley Subhan '47

Helen Banker Syswerda '49

Woodrow Turner '61

Myra Downie VanUxem '54

Jane Downs Wallbrown '52

Catherine Whitcomb '66 & Jack Hinz S

Dorothy Vaugh Whitcomb '42

William Whitcomb '42 †

James White '47 †

Barbara Williams F

H. Thomas Wilson '44

Betsy Woodman '63

Evans Wyatt '37 †

## **Sustaining Donors**

Jan & David McRoberts SGP

Christopher Morris '87

Many thanks to our ever-growing family of Sustaining Donors who have pre-authorized a monthly donation to Friends of Woodstock School. Each gift, for the fund of their choice, is automatically and securely charged to their credit card every month. We deeply appreciate your continuing support.

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Key: S - Staff | F - Friend | † - Deceased
Helen Dobson Arnott '60
                                               Lois Lyon Neumann '44
Ruth Harper Axelrod '70 & David Canfield F
                                               Mary Pollock '63
Jacquelyn Horton Benjamin '58
                                               Mary Ruth Powell '72
Akshay Birla '05
                                               Dorothy Koenig Powers '44 & Erl Dordal F
Pamela Bradburn '64
                                               Jay Roadarmel '85
Glenn '68 & Peggy Conrad S
                                               Jim Rugh '60
Roberta Crowell '54
                                               Marlin Schoonmaker '67
                                               David '52 & Corinne Scott P
Jane Cummings S
John Davis '71
                                               Machutmi Shishak '93
Sarah Doebler '94
                                               Julia Niehaus Soper '80
Christopher Duncan & Alice Smith SGP
                                               Anne Sturbaum & Eduardo Albud SGP
Erik Geissal '94 & Katie Playfair
                                               Iolene Unruh '61
Bibek Gurung '03
                                               Gordon Van Rooy, Jr. '67
                                               David Weidman '75
Elaine Hostetler '83
Anne S and Dan Lind S
                                               Catherine Whitcomb '66 & Jack Hinz S
```



Betsy Woodman '63

Donald Woolever & Cindy Dechenes SGP

## In Honor and In Memory of Family and Friends

In Honor of:	George Bialac †
Akshay Birla '05 Helen Dobson Arnott '60 Network for Good	Verda Hostetler Bialac '55  Ramoth Burkhalter P † Carla Petievich '73
Marlin Schoonmaker '67 Carole Carpenter-Edison '57 † Judith Carpenter-Miller	Li-chiang Chu '59 † Lela Folkers S Alice Sokolove Clague '59
Class of '51 Margaret Clark Ward '51	T.Z. Chu '52 † Lela Folkers S Elizabeth Thoburn Sheather '52
Class of '54 Marianna Presler McJimsey '54	Charlotte Gillespie Joe Gillespie '84
Class of '57 Mary Folsom Keller '57	Esta Howard Herrmann '31 † Jerry Howard '57
Julie Stengele F	Harold Howes S † Alice Howes S
Lorita Shull Fisher '39 Esther Shull Riley '57	John H. Kenney, Jr. Mary Kenney Drewry '54
Marjorie Hill '42 † Anne Sturbaum & Eduardo Abud SGP  Dan & Anne Lind S	David Manton '59 † & Thomas Manton '56 † William Manton '63
Susan Pross Kramer '77  Doug Pickett '45 S †	Willem Parson '49 † Reed & Sarah Hunt Fund
Ruth Nave Leibbrand '45	E. Dudley Parsons S  Janet Parsons Mackey F
The Stoddards and the Forsgrens Betsy Rose Carr '58	Ruth Pickett † Ruth Lacy Long '60
Elizabeth Webster Shillington '80 † Ellen Webster P Marilyn Webster '81	Joyce Reynolds '45 † Ruth Nave Leibbrand '45
Ellen Webster P Marilyn Webster '81	Katherine Parker Riddle '35 † William Riddle '64
John Webster P Marilyn Webster '81	Irene Saum '35 Kenneth & Regina Saum S
Wonderful Woodstock Teachers Catherine Allegra & Jim Tanner SGP	Margaret Loehlin Shafer '56 † Patricia McGavran Sheafor '56
Woodstock School Class Donations	Susan Stoner Lorita Shull Fisher '39
In Memory of:	Irvin & Goldie Unruh Jolene Unruh '61
Ralph Alley '32 † R. Maxwell & Jean Alley F	Jack Wallace Jane Wallace Anderson '46
Bob Alter '43 † Russel & Marjorie Liechty S	Elizabeth Weir Weiss '45 † Martha Weir Close '48
Tom Alter '68 † Peter Jenks S Sueann VonGunten S	Robert Leroy Williams '45 † Ruth Nave Leibbrand '45

Julie Smucker Baccash 5 † Michael Baccash

## PROGRAM HIGHLIGHTS 2017 – 2018

#### 2018 Annual Meeting and Reunion - DePaul University -Lincoln Park Campus, Chicago, Illinois

Our theme this year was "Building for the Future." Chicago welcomed us whether you were part of the early reunion festivities for Classes of 1958, 1968, and 1988, joined the breakout sessions on campus, enjoyed the bazaar and silent auction, attended the interfaith service, shared memories and stories, wandered the 50th Anniversary Sheffield Music Festival and Garden Walk next to the campus, or joined us aboard the Chicago Architecture Foundation's river cruise

Friday evening's welcome by Bruce Davis '73 and the delicious Chicago Theme Dinner was topped off with Nandita Amin's '73 Well-Travelled Alumni presentation. We had a chance to recognize and thank Marlin Schoonmaker '67 for his years of hard work on behalf of FWS as a Board member and Board president, He will be missed and we hope he can now enjoy his artistic pursuits, time with family, and travel outside of Board demands. Marlin remains a member of Woodstock's Board so his passion for Woodstock continues.

**Saturday** was a full day beginning with the annual business meeting led by Marlin Schoonmaker '67 and keynote address – Woodstock is Building for the Future – shared by Woodstock Chaplain, Rev. Simon Paul; Woodstock's Director of Development, Arjun Puri; and Woodstock's Alumni Coordinator, Tara Menon, Dr. Jonathan Long was with us via a welcome video. Everyone inspired us.

#### Our breakout sessions were wonderful.

- A Q & A on Woodstock Today, moderated by FWS Board vice president Virgil Miedema and panelists Rev. Simon Paul, Arjun Puri, and Tara Menon.
- Dr. John Whitcomb, MD '69 enthusiastically encouraged Healthy Life Choices and Longevity.
- Mark Kenoyer, PhD '70 took us to the Ancient Cities of the Indus Valley Civilizations.
- Patricia Green-Sotos '72 led Chair Yoga.
- A Q & A with Nandita Amin '73 gave us Useful Travel Tips.

#### Saturday evening was memorable.

- We jointly honored Catherine "Cate" Whitcomb '66 and Margo Warner Curl '67 with the Glenn Conrad Volunteer Service Award.
- The Bara Hindustani Khana was authentic, delicious, and no one went hungry.
- We cannot say enough about Mike Singh's '71 film reflecting on the Life of Tom Alter '68, Carol Evans Alter '68 and Afshaan Alter '04 shared stories and a poem by John Alter '65.

#### Sunday was another full day.

- Our Interfaith Service was led by Rev. Simon Paul. Charlene Chitambar Connell '51 directed the choir with Robert Bonham '59 providing piano solos and accompaniment.
- The River Cruise was Sunday afternoon and after dinner, Glenn Conrad '68 moderated Memories, Music, and Stories and Charlene Chitambar Connell '51 led songs.





The Chicago Local Planning Committee made it all possible with Bruce Davis '73 chairing the committee. A year's worth of planning culminated in a memorable 2018 Annual Meeting and Reunion and many, many thanks go to committee members Mark Bauman '75, Bruce Davis '73, Lucy Wilson Dorenfeld '67, Mary Feierabend Girard '76, Patricia Green-Sotos '72, Gilman Halsted '72, Suzanne Turner Hanifl '63, Larry King '68, Anne Lind (former staff), Eleanor Nicholson (former staff), David Shastry '09, and Steve Van Rooy '68.

#### **Regional Clubs**

The Regional Clubs in North America continue to host gatherings throughout the year with the October highlight being Worldwide Woodstock Day. Once again, celebrations were held around the world with 14 gatherings in North America alone.

#### **Scholarships**

Our Endowed Scholarships, Merit Scholarships, and SAGE **Scholarships** continue to provide scholarship grants through your continuous support. Six students received Endowed Scholarships, and three students were granted Merit Scholarships.

**Li-chiang Chu Scholarships** provide financial support to non-U.S. or non-Canadian students who are graduates of Woodstock School and have successfully completed at least one semester or one quarter of studies in North America at an accredited educational institution. Designed to supplement rather than replace work effort and extended family resources if financial resources become insufficient to cover a student's tuition, fees, and

living expenses, FWS was excited to offer four scholarships this year. Li Chu wanted recipients to be known for an attitude of service to others and would likely extend aid to future students who face financial need while completing their studies in North America.

#### FWS Science Grant Fund and T.Z. Chu's Bequest

We continue to fund, order, and ship science equipment to Woodstock and assist STEM (Science, Technology, Engineering, Math) programs for teachers in AP and IB course instruction.

#### Communication

We will always strive to stay in touch with you through emails - personal and large email blasts, Facebook, our FWS website, FOCUS newsletter, and hard copy mailings.

We welcome your feedback and suggestions mail@fwsfoundation.org and enjoy hearing from you!





# FINANCIALS 2017 – 2018 FRIENDS OF WOODSTOCK SCHOOL, INC.

	luna 20 2010	luna 20 2017
Balance Sheet as of 6/30/2018 ASSETS	June 30, 2018	June 30, 2017
Cash — Operating		
Cash (Checking — BofA)	\$66,911	\$109,555
Total Cash — Operating	\$66,911	\$107,555
Pledges & Other Receivables	J00,711	
Pledges Receivable	\$168,000	\$160,000
Allowance for uncollectible promise	(\$50,000)	(\$50,000)
Prepaid Security Deposits	\$450	\$450
Prepaid Expense	\$26,593	\$23,873
Discount on Pledges	(\$8,365)	(\$8,155)
Total Pledges & Other Receivables	\$136,678	\$126,168
Investments — Bernstein	4.00,0.0	4.20,.00
Cash (Bernstein)	\$18,901	\$49,737
Bernstein Small Cap	\$206,553	\$183,466
Bernstein	\$2,821,233	\$4,701,053
Bernstein GRI	\$434,824	\$416,090
Bernstein MML	\$222,648	\$77,913
Bernstein — Li Chu	\$0	\$55
Bernstein SCG	\$248,456	\$183,404
Bernstein Bonds	\$1,783,010	\$0
Bernstein FSOFII	\$132,205	\$0
Total Investments — Bernstein	\$5,867,830	\$5,611,718
Assets Held in Trust		
Hezlep Trust — PCUSA	\$192,251	\$185,098
Cash Surrender Value of Life Insurance	\$99,433	\$100,336
Total Assets Held in Trust	\$291,684	\$285,434
Property & Equipment	\$0	\$909
Total Assets:	\$6,363,103	\$6,133,783
LIABILITIES		
Deferred Revenue	\$70,540	\$76,125
Designated Grants Payable	\$57,773	\$84,689
Other	\$67	\$0
Total Liabilities	\$128,380	\$160,814
NET ASSETS		
	\$5 975 791	\$5 972 968
Beginning Net Assets	\$5,975,791	\$5,972,968
Beginning Net Assets Current Year Excess (Deficit)		
Beginning Net Assets Current Year Excess (Deficit) Grants (Designated)	(\$148,380)	\$0
Beginning Net Assets  Current Year Excess (Deficit)  Grants (Designated)  Grants (Scholarships)	(\$148,380) (\$27,200)	\$0 \$0
Beginning Net Assets Current Year Excess (Deficit) Grants (Designated)	(\$148,380)	\$0
Beginning Net Assets  Current Year Excess (Deficit)  Grants (Designated)  Grants (Scholarships)	(\$148,380) (\$27,200)	\$0 \$0
Beginning Net Assets  Current Year Excess (Deficit)  Grants (Designated)  Grants (Scholarships)  Depreciation	(\$148,380) (\$27,200) (\$909)	\$0 \$0 \$0
Beginning Net Assets  Current Year Excess (Deficit)  Grants (Designated)  Grants (Scholarships)  Depreciation  Other	(\$148,380) (\$27,200) (\$909) \$435,419	\$0 \$0 \$0 \$0

tatement of Activity				
	Unrestricted	Temporarily Restricted	Permanently Restricted	Tota
NCOME				
Contributions	\$117,416	\$101,427	\$3,160	\$222,003
Conference revenue	\$73,393			\$73,393
Other revenue	\$13,511			\$13,51
Interest and dividends	\$56,852	\$66,599		\$123,45
Net (loss) gain on investments	\$144,275	\$131,691		\$275,960
(Loss) gain on assets held in trust	\$25,133			\$25,133
Pledge & life insurance income payments				
Transfer for mandatory accumulations		\$(31,607)	\$31,607	
Net assets released from restriction	\$255,644	\$(255,644)		-6-31
Total Income:	\$686,224	\$12,466	\$34,767	\$733,45
EXPENSES				
Program	\$315,275			\$315.27
Management and general	\$89,504			\$89,504
Fundraising	\$66,926		N. Chillian Service Conditional Distriction	\$66,920
Total Expenses:	\$471,705			\$474,322
Change in Net Assets	\$214,519	\$12,466	\$34,767	\$261,752
let Assets — beginning of year	\$2,296,117	\$1,315,021	\$2,361,831	\$5,972,969
let Assets — end of year	\$2,510,636	\$1,327,487	\$2,396,598	\$6,234,72
	6			



## TREASURERS REPORT

2018 was a positive year, with sustained alumni donations, (somewhat overshadowed by last year's Li-chiang Chu donation and TZ Chu donation. Their combined donations represent about 95% of last year's total), increased scholarship and grants, and substantial alumni support. Revenue of \$222,000 from contributions was three times the prior year, once the large donations by Li-chiang Chu and TZ Chu are separated. On Investment returns for the year, mixed. Investment interest and dividends were slightly down \$10,712, but realized gains were up \$55,785 from the prior year. Total Revenue, including financial investments was \$733,457 and administrative, fundraising, and program costs, less grant expense, were about 27% of total Revenue.

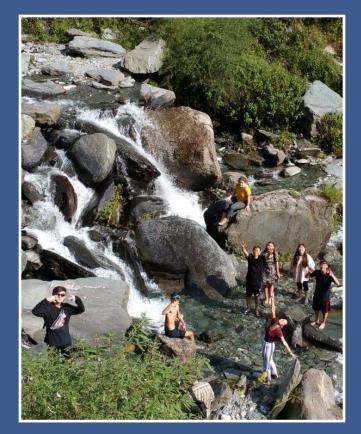
Expenses were held level with the prior year at \$199,454. FWS services and management scope followed the prior year. Designated grants, primarily the contributions to the Hanifl Centre's Mussoorie Mountain Festival and science equipment, of \$148,380 increased about \$15,000 from the prior year. Scholarship results are misleading due to timing. The total scholarships awarded, some from endowments, others made in support of the Merit Scholarship program, totaled almost \$110,000, compared with \$64,600 the prior year. Endowments helped to fund six students and the Merit and Sage Program funded an additional three students. The total scholarships awarded reflected the last year of commitment to the Merit and SAGE Scholarship program of \$60,000. The Merit and Sage Scholarship program was modified for next year to help North American students considering Woodstock and was renewed at \$60,000 per year late in 2018.

Our investment funds, net of grants and scholarships, increased from \$5,611,000 to \$5,867,000, a 4.6% gain, net of withdrawals and fees. FWS began using alternative investments to smooth out a volatile stock market, but the results will not be quantifiable for two to three years, as it takes time to diversify FWS's holdings.

In the coming year, the focus will be on completing the Center For Imagination, perhaps the new Science Building at Tehri View, support for teacher training in the transition to an IB curriculum at Woodstock, a renewed community engagement plan, and completion of the Center for Imagination. All very exciting programs that enhance Woodstock, accomplish its mission, and which could not be done without strong alumni support of FWS. Our alumni in North America are just amazing.



David Schoonmaker FWS Treasurer









FRIENDS OF WOODSTOCK SCHOOL 724 Second Street, Suite A | Mukilteo, WA 98275

www.fwsfoundation.org